

ROCKWALL COUNTY MUNICIPAL UTILITY DISTRICT NO. 8

TO: THE BOARD OF DIRECTORS OF ROCKWALL COUNTY MUNICIPAL UTILITY DISTRICT NO. 8 AND TO ALL OTHER INTERESTED PERSONS:

Pursuant to an Order of the Governor suspending certain requirements of the Texas Open Meetings Act, the Board of Directors of Rockwall County Municipal Utility District No. 8 (“District”) will hold a regular meeting on **Thursday, September 24, 2020 at 12:00 noon solely by telephone conference** to mitigate the spread of COVID-19. The meeting will be conducted in a transparent and accessible manner pursuant to the guidance provided by the Office of the Attorney General. Any member of the public may participate in this meeting by dialing: (888) 594-6783; and entering passcode 214 745 5691#. Electronic copies of Board meeting packets are available upon request by email to Ross Martin at rmartin@winstead.com. This meeting will also be recorded and available for electronic distribution. The following items will be considered:

1. Call to order;
2. Public communications and comments;
3. Review and approve Minutes of August 28, 2020 Board of Directors meeting;
4. Open public bids and award sale of \$4,990,000 Unlimited Tax Utility Bonds, Series 2020 (“Series 2020 Utility Bonds”);
5. Consider approve and authorize execution of documents for the Series 2020 Utility Bond documents, including, but not limited to:
 - a. Bid awarding sale of Series 2020 Utility Bonds;
 - b. Bond Order authorizing the issuance of the Series 2020 Utility Bonds;
 - c. Paying Agent/Registrar Agreement;
 - d. General and No-Litigation Certificate, and all additional certificates and documents required by the Attorney General to secure necessary approval of and to close the Series 2020 Utility Bonds; and
 - e. All additional certificates and documents required to secure the necessary approval of and closing of the Series 2020 Utility Bonds.
6. Consider and authorize submission of Transcript of Proceedings to the Texas Attorney General, confirmation of the next Board meeting date in advance of Series 2020 Utility Bond closing for approval of an Agreed Upon Procedures Report, and take any action as may be necessary related thereto;
7. Consider and approve engagement letter from Arbitrage Compliance Specialists, Inc. in connection with arbitrage report for the Series 2020 Utility Bonds;
8. If timely, hear report from engineer, including authorization of any advertisements for construction of District improvement projects as may be necessary, award any construction contracts, approve any pay estimates or change orders relating to on-going projects, approval and acceptance of any final projects and conveyances relating to such

projects, approve any joint facility agreements and hear all engineering related updates and take any action as may be necessary;

9. Hear report from developer and take any action in connection with subdivision plat approval, reimbursement agreements, or assignments thereunder or other development related items;
10. Review and approve bookkeeping report, take action on bookkeeping related matters including, but not limited to; quarterly investment reports, investment recommendations, new account related matters, authorize the release of checks;
11. Review and approve annual renewal of insurance and bonds;
12. Discuss tentative date for next meeting; and
13. Adjournment.

Dated: September 17, 2020.



ROCKWALL COUNTY MUNICIPAL UTILITY
DISTRICT NO. 8

A handwritten signature in blue ink, appearing to read "Ross S. Martin", is written over a horizontal line.

Ross S. Martin, Attorney for District

The Board of Directors may enter into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action, decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.