

## NORTH PARKWAY MUNICIPAL MANAGEMENT DISTRICT NO. 1

**TO: THE BOARD OF DIRECTORS OF NORTH PARKWAY MUNICIPAL MANAGEMENT DISTRICT NO. 1 AND TO ALL OTHER INTERESTED PERSONS:**

Notice is hereby given pursuant to V.T.C.A. Government Code, Section 551, that the Board of Directors of North Parkway Municipal Management District No. 1 (“District”) will hold a regular meeting on **Wednesday, October 6, 2021 at 5:00 p.m. at 1800 Valley View Lane, Suite 300, Farmers Branch, Texas 75234**, outside the boundaries of the District where a quorum will be physically present.

Members of the Board may participate by videoconference and will be recognized pursuant to Section 551.127, Texas Government Code. Any member of the public may participate in the portion of the meeting that is open to the public by going to <http://zoom.us> or calling (346) 248-7799 and joining meeting ID 832 2056 1924; and entering passcode 331136.

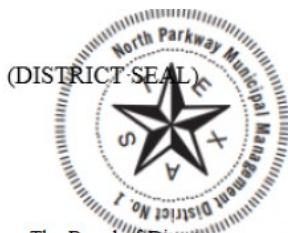
The Board will discuss and, if appropriate, act upon the following items:

1. Call to order;
2. Public communication and comments;
3. Review and approve Minutes of the Board of Directors Meetings held on September 13, 2021, September 17, 2021, and September 24, 2021;
4. If timely, consider appointment of Director, organization of the Board of Directors, and terms of office;
5. If timely, consider and review Conflict of Interest Questionnaire for local governmental officials, qualify Director, administer statement of office form, oath of office, and discuss government training requirements;
6. Consider review and approve engagement letter with auditor;
7. Conduct and continue public hearing regarding proposed assessments on land within the District, a service and assessment plan, and an assessment roll;
8. Consider review and adopt Assessment Order Approving Service and Assessment Plan and levying assessments;
9. Consider review and adopt an Order Authorizing the Issuance of North Parkway Municipal Management District No. 1 Special Assessment Revenue Bonds, Series 2021 (Major Improvements Project) (the “Bonds”) in accordance with the terms of that certain Indenture of Trust; approving and authorizing the execution of the Indenture of Trust and a Continuing Disclosure Agreement of the Issuer, authorizing a final limited Offering Memorandum pertaining to the issuance of the Bonds; approving a Bond Purchase Agreement; providing an effective date and containing other matters related to the Bonds;

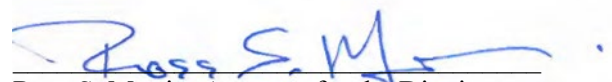
10. Consider, review and approve the Major Improvements Construction, Funding, and Acquisition Agreement;
11. Consider review and adopt an Order authorizing the issuance of North Parkway Municipal Management District No. 1 Contract Revenue Bonds, Series 2021 (Legacy Hills Public Improvement District Phase #1A-1B Improvements) (the “Bonds”) in accordance with the terms of that certain Indenture of Trust; approving and authorizing the execution of the Indenture of Trust, and a Continuing Disclosure Agreement of the Issuer; authorizing a final Limited Offering Memorandum pertaining to the issuance of the Bonds; approving a Bond Purchase Agreement; providing an effective date and containing other matters related to the Bonds;
12. Consider review and adopt an Order Authorizing the Issuance of North Parkway Municipal Management District No. 1 Contract Revenue Bonds, Series 2021 (Capital Recovery Fee Projects) (the “Bonds”) in accordance with the terms of that certain Indenture of Trust; approving and authorizing the execution of the Indenture of Trust and a Continuing Disclosure Agreement of the issuer; authorizing a final Limited Offering Memorandum pertaining to the issuance of the Bonds; approving a Bond Purchase Agreement; providing an effective date and containing other matters related to the Bonds;
13. Consider, review and approve the Capital Recovery Fee Projects Construction, Funding, and Acquisition Agreement;
14. Consider, review and approve any and all documents or other agreements needed to close the sale of the District’s bond issues;
15. Hear report from developer and take any action in connection with plat approval, reimbursement agreements or assignments thereunder, or other development related items;
16. Consider review and acceptance of engineer’s report, and take any action necessary or appropriate;
17. Review and approve bookkeeping report, adopt any necessary resolutions and approve signature cards relating to new accounts, investment report, budget related matters, update listing of depositories, and take action related thereto;
18. Discuss tentative date for next meeting;
19. Adjournment.

EXECUTED this 29th day of September, 2021.

The Board of Directors may enter into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action, decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.



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MANAGEMENT DISTRICT NO. 1

  
Ross S. Martin, Attorney for the District