

LAKE VIEW MANAGEMENT AND DEVELOPMENT DISTRICT

TO: THE BOARD OF DIRECTORS OF LAKE VIEW MANAGEMENT AND DEVELOPMENT DISTRICT AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given pursuant to V.T.C.A., Government Code §551, that the Board of Directors of Lake View Management and Development District (the “District”) will hold a special meeting on **Wednesday, October 26, 2022 at 4:00 p.m. at 2728 N. Harwood Street, Suite 500, Dallas, Texas 75201.**

1. Call to order;
2. Public communications and comments;
3. Review and approve Minutes of September 14, 2022 Board of Directors Meeting;
4. Consider review and adopt order correcting and clarifying orders adding lands and redefining boundaries;
5. If timely, consider review and adopt Amended District Information Form;
6. Consider approval and authorize execution of \$25,505,000 Unlimited Tax Utility Bonds, Series 2022 (the “Series 2022 Utility Bonds”), including, but not limited to:
 - a. Bond Purchase Contract;
 - b. Bond Order authorizing issuance of Series 2022 Utility Bonds;
 - c. Paying Agent/Registrar Agreement; and
 - d. General and No-Litigation Certificate and all additional certificates and documents required by the Attorney General of the State of Texas to secure necessary approval of and to close the Series 2022 Utility Bonds;
7. Consider and acknowledge representation letter from McCall Gibson Swedlund Barfoot PLLC;
8. Consider authorization of submission of a Transcript of Proceedings to the Texas Attorney General, confirmation of the next Board meeting in advance of bond closing for approval of an Agreed Upon Procedures Report, and take any action as may be necessary or related thereto;
9. Consider and approve engagement letter from Arbitrage Compliance Specialists, Inc. in connection with arbitrage reporting for the Series 2022 Utility Bonds;
10. Hear update from developer/general manager and take any action as may be necessary;
11. Hear operator’s report and take any action as may be necessary;
12. Hear engineer’s report and take any action as may be necessary in connection with:
 - a. Status of construction projects within the District;
 - b. Authorizing preparation of construction plans/specifications;
 - c. Approval/ratification of construction plans and specifications;

- d. Approval/ratification of advertising for bids for contracts;
 - e. Approval/ratification of District purchases and award of construction contracts;
 - f. Approval/ratification of contractor pay estimates, change orders; and
 - g. Acceptance of certificate of completion; authorize final acceptance of facilities;
13. Review and approve bookkeeping and tax collection reports, and take any action on bookkeeping related matters including quarterly investment reports; investment recommendations; new account related matters; updated list of designated banks; revisions to engagement letter for bookkeeping services; and authorize release of checks as noted on report;
14. Discuss date of next Board meeting; and
15. Adjournment.

EXECUTED this 20th day of October, 2022.



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A handwritten signature in blue ink, appearing to read 'Ross S. Martin', is written over a horizontal line.

Ross S. Martin, Attorney for the District

The Board of Directors may enter into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action, decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.