

ROCKWALL COUNTY MUNICIPAL UTILITY DISTRICT NO. 8

TO: THE BOARD OF DIRECTORS OF ROCKWALL COUNTY MUNICIPAL UTILITY DISTRICT NO. 8 AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given pursuant to VTCA, Government Code §551, that the Board of Directors of Rockwall County Municipal Utility District No. 8 will hold a regular meeting on **Tuesday, October 25, 2022 at 4:15 pm at the Hampton Inn at 1549 Laguna Drive, Rockwall, Texas 75087** for the following purposes:

1. Call to order;
2. Public communications and comments;
3. Approve Minutes of September 27, 2022 Board of Directors meeting;
4. Hear report from Financial Advisor, and take any action as may be necessary;
5. Review status of closing of District's \$4,540,000 Unlimited Tax Road Bonds, Series 2022 (Series 2022 Road Bonds"); and \$5,290,000 Unlimited Tax Utility Bonds, Series 2022 ("Series 2022 Utility Bonds"); closing memos, and authorize any additional action or execution of documents required for closing;
6. Consider and authorize redemption of Bond Anticipation Note, Series 2022 (the "BAN") in the principal amount of \$3,222,000, and the execution of all documents and notices needed to redeem the BAN;
7. Consider review and approve Agreed Upon Procedures Report for expenditures from proceeds of the District's Series 2022 Road Bonds; and Series 2022 Utility Bonds;
8. Consider review and approve Amended District Information Form and authorize filing of same in the real property records of Rockwall County, Texas, and with the Texas Commission on Environmental Quality;
9. Consider review and approve engagement letters with Arbitrage Compliance Specialists, Inc. in connection with arbitrage reporting for the Series 2022 Road Bonds and Series 2022 Utility Bonds;
10. Hear report from engineer, including authorization of advertisements for construction of additional District improvement projects as may be necessary, award construction contracts, approve pay estimates or change orders relating to on-going projects, approval and acceptance of final projects and conveyances relating to such projects, approve joint facility agreements and hear all engineering related updates and take any action as may be necessary;
11. Hear report from developer and take any action in connection with subdivision plat approval, reimbursement agreements or assignments thereunder or other development related items;

12. Review and approve bookkeeping and tax collection reports, and take any action on bookkeeping related matters including quarterly investment reports; investment recommendations; new account related matters; updated list of designated banks; revisions to engagement letter for bookkeeping services; and authorize release of checks as noted on report;
13. Discuss tentative date for next meeting; and
14. Adjournment.

Dated: October 21, 2022.

ROCKWALL COUNTY MUNICIPAL UTILITY
DISTRICT NO. 8



A handwritten signature in blue ink, appearing to read "Ross S. Martin".

Ross S. Martin, Attorney for District

The Board of Directors may enter into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action, decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.