

OATMAN HILL MUNICIPAL UTILITY DISTRICT

Notice is hereby given pursuant to V.T.C.A. Government Code, Section 551, that the Temporary Board of Directors of Oatman Hill Municipal Utility District will hold an Organizational Meeting at 11:30 a.m. on the 30th day of November, 2022 at 10210 Bock Road, Buda, Texas 78610, inside the District, for the following purposes:

Public Communication and Comments:

Qualification of Directors:

1. Administer Oath of Office and Statement of Officer Forms;
2. Elect officers;
3. Discussion regarding resignation of current director(s), vacant position and recommended director(s) for filling vacancies. If timely, appointment of new Directors;
4. If timely, adopt Order Appointing Directors and confirm execution of Statement of Officer forms and administer Oath of Office;
5. If new Directors appointed, re-elect officers;

District Administration Items:

6. Review and acknowledge Legislation creating the District;
7. Review insurance proposal and approve Directors and Officers Liability Insurance, Bonds and other insurance deemed appropriate at this time;
8. Adopt a District seal;
9. Approve and authorize filing of District Information Form;
10. Adopt Resolution Designating Location in District to Post Notices of Meetings;
11. Adopt Order Designating Offices Outside the District and authorize publication of notice;
12. Consider and adopt Resolution for the creation of a District website.
13. Review and adopt Order Adopting a Travel Expense Policy, Limit on Fees of Office and Procedures for Selection and Review of Consultants, Policies Concerning the Use of Management Information, Including the Formation of an Audit Committee, Establishment of an Investment Policy, Selection of a Fiscal Year-End and Certain Other Matters
14. Review and adopt the Order Adopting a Records Management Policy and Designating Records Manager;

Agreements with Consultants and Developer:

15. Consider and approve the legal engagement of Killen, Griffin & Farrimond, PLLC as general counsel;
16. Consider and approve the legal engagement of Winstead PC as bond counsel;
17. Consider and approve Resolution Approving Contingent Fee Contract (see attached "Notice of Contingent Fee Contract by and between Winstead PC and the District) and authorize execution of such engagement letter/contract for legal services;
18. Consider and approve engagement of Pape Dawson as engineer for the District and execute related agreement;
19. Consider and approve engagement of Specialized Public Finance Inc. as financial advisor for the District;
20. Consider and approve Agreement with Developer regarding reimbursement for facilities constructed and expenses paid on behalf of the District.
21. If applicable, consider and approve prior actions taken and the payment of various out-of-pocket expenses made on behalf of the District;
22. Consider and approve engagement of Bott & Douthitt, PLLC as bookkeeper for the District and execute related agreements and approve necessary authorizations;

23. Consider and designate depository bank and authorize the opening of an operating account and execution of required account documents, including signature cards and related bank resolutions;

Report from Developer:

24. Hear overview of District and report on status of proposed development.

The Board of Directors will go into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.

EXECUTED this the 21st day of November 2022.

OATMAN HILL MUNICIPAL UTILITY DISTRICT

A handwritten signature in black ink, appearing to read 'R. Killen', written over a horizontal line.

Rob Killen, Proposed Attorney for the District
Oatman Hill Municipal Utility District