

AMENDED

VERANDAH MUNICIPAL UTILITY DISTRICT OF HUNT COUNTY

TO: THE BOARD OF DIRECTORS OF VERANDAH MUNICIPAL UTILITY DISTRICT OF HUNT COUNTY AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given pursuant to V.T.C.A., Government Code §551, that the Board of Directors of Verandah Municipal Utility District of Hunt County (“District”) will hold a special meeting on Wednesday, March 22, 2023, at 12:30 p.m. at 2728 N. Harwood Street, Suite 500, Dallas, Texas 75201, for the following purposes:

1. Public communications and comments;
2. Review and approve Minutes of the February 8, 2023, Board of Directors Meeting;
3. Open public bids and award sale of \$6,860,000 Unlimited Tax Utility Bonds, Series 2023 (“Series 2023 Utility Bonds”);
4. Consider approval and authorization of execution of documents for the Series 2023 Utility Bonds, including, but not limited to:
 - a. Bid awarding sale;
 - b. Bond Order;
 - c. Paying Agent/Registrar Agreement;
 - d. General and No-Litigation Certificate; and
 - e. All additional certificates and documents required to secure the necessary approval of and closing of the Series 2023 Utility Bonds;
5. Consider authorization of submission of Transcript of Proceedings to the Texas Attorney General, confirmation of the next Board meeting date in advance of bond closing for approval of an Agreed Upon Procedures Report, and take any action as may be necessary or related thereto;
6. Consider acknowledgement of Financial Advisor’s MSRB Rule G-42 Disclosures and Official Statement Letter;
7. Consider review and approval of Unlimited Tax Road Bonds, Series 2023 Plan of Finance, and approval of Moody’s rating application;
8. Consider review and approval of forms of Notice of Sale and Preliminary Official Statement for issuance of the Unlimited Tax Road Bonds, Series 2023. Set time and date for bond sale.
9. Review and acknowledge receipt of arbitrage rebate calculation report prepared by Arbitrage Compliance Specialists, Inc.;
10. Consider review and acceptance of engineer’s report, and take any action necessary or appropriate;
 - a. Status of construction projects within the District;
 - b. Consider authorizing preparation of construction plans/specifications for water, sewer, drainage, paving and recreational facilities or repair/modification of existing facilities;

- c. Consider approval/ratification of construction plans and specifications;
 - d. Consider approval/ratification of advertising for bids for contract(s);
 - e. Consider approval/ratification of award of construction contract(s);
 - f. Consider approval/ratification of contractor pay estimates, change orders and engineering fee statements;
 - g. Consider acceptance of certificate of completion; authorize final acceptance of facilities; and
 - h. Consider approval/ratification of repair and/or maintenance of District facilities;
11. Hear report from developer and take any action in connection with plat approval, reimbursement agreements or assignments thereunder, or other development related items;
 12. Consider review and approve Facilities Reimbursement Agreement for Verandah Phase 8;
 13. Review and approve bookkeeping report, adopt any necessary resolutions and approve signature cards relating to any new accounts, investment report, budget related matters, update listing of depositories, review tax collections, and take further action on such matters as may be necessary with regard to bookkeeping matters;
 14. Discuss tentative date for next meeting; and
 15. Adjournment.

The Board of Directors may enter into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action, decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.

EXECUTED this 17th day of March, 2023.



VERANDAH MUNICIPAL UTILITY DISTRICT
OF HUNT COUNTY

Ross S. Martin, Attorney for the District