

MINUTES OF MEETING
OF THE
BOARD OF DIRECTORS

THE STATE OF TEXAS §

COUNTY OF ROCKWALL §

ROCKWALL COUNTY MUNICIPAL UTILITY DISTRICT NO. 6 §

The Board of Directors (the "Board") of Rockwall County Municipal Utility District No. 6 (the "District") met in regular session, open to the public, on Tuesday, September 27, 2022, at 6:30 p.m., at 1549 Laguna Drive, Rockwall, Texas, an official meeting place located outside the boundaries of the District, for which notice was given as required by Chapter 551, Government Code, and Chapter 49, Texas Water Code.

The roll was called of the members of the Board to-wit:

Jill Thrasher	President
VACANT	Vice President
Grady Smith	Secretary
Sherry Kent Skinner	Assistant Secretary
Bobbie Hubbard	Assistant Secretary

All members of the Board were present at the commencement of the meeting.

All members present voted on all matters that came before the Board. Also present were: Ms. Samantha Jones of Robert W. Baird & Co.; Mr. Daniel Rawls of LJA Engineering, Inc.; Ms. Brandi Galindo of Dye & Toverly, LLC; and Ms. Sarah Landiak, attorney, and Ms. Genny Lutzell, paralegal, of Winstead PC.

1. Call to Order. The meeting was called to order at 6:39 p.m., and evidence was presented that public notice of such meeting had been given as required by law.

2. Public Communication and Comment. Ms. Landiak opened the meeting for public communication and comment. Hearing none, Director Smith moved that the Board close the public communication and comment session of the meeting. Director Thrasher seconded said motion, which carried unanimously.

3. Minutes of August 23, 2022, Board of Directors Meeting. Following a discussion, Director Smith moved that the Board approve the Minutes of the August 23, 2022, Board of Directors Meeting. Director Thrasher seconded said motion, which carried unanimously.

4. Appointment of Director. The Board deferred action on the matter.

5. Reorganization of the Board of Directors. The Board deferred action on the matter.

6. Financial Advisor Report. Ms. Jones' report was heard during agenda item nos. 7 and 8.

7. Open Public Bids and award sale of \$1,920,000 Unlimited Tax Road Bonds, Series 2022 ("Series 2022 Road Bonds"). Ms. Jones reviewed with the Board copies of Rockwall County Municipal Utility District No. 6, Bid Results dated September 27, 2022, a copy of which is attached hereto as Exhibit "A". Ms. Jones reported that five (5) qualified bids were submitted in connection with the District's Series 2022 Road Bonds, and following a review, recommended that the Board accept the bid from Raymond James at an interest rate of 5.011961%. Following a discussion, Director Thrasher moved that the Board award a bid for Series 2022 Tax Bonds to Raymond James, as recommended by the District's financial advisor at 6:41 pm. Director Hubbard seconded said motion, which carried unanimously.

8. Approve and Authorize Execution of Series 2022 Road Bond Documents. Ms. Jones next reviewed with the Board copies of an Official Bid Form dated September 27, 2022. Following a discussion, Director Thrasher moved that the Board authorize the President or Vice President to execute, and the Board Secretary or Assistant Secretary to attest to the Official Bid Form as presented. Director Hubbard seconded said motion, which carried unanimously.

Next, Ms. Landiak presented to and reviewed with the Board copies of an Order Authorizing the Issuance of \$1,920,000 Rockwall County Municipal Utility District No. 6 Unlimited Tax Road Bonds, Series 2022; Prescribing the Terms and Provisions Thereof; Making Provision For the Payment of the Interest Thereon and the Principal Thereof; Authorizing the Sale Thereof; Appointing a Paying Agent/Registrar; Approving an Official Statement; and Containing Other Provisions Relating to the Subject ("Utility Bond Order"). Following a discussion, Director Smith moved that the Board approve, and authorize the President or Vice President to execute, and the Board Secretary or Assistant Secretary to attest to the Utility Bond Order. Director Skinner seconded said motion, which carried unanimously.

Ms. Landiak next presented to and reviewed with the Board copies of a Paying Agent/Registrar Agreement designating Regions Bank as the paying agent/registrar in connection with the Series 2022 Road Bonds. Following a discussion, Director Thrasher moved that the Board authorize the President or Vice President to execute, and the Board Secretary or Assistant Secretary to attest to the Paying Agent/Registrar Agreement as presented. Director Hubbard seconded said motion, which carried unanimously.

Next, Ms. Landiak presented to and reviewed with the Board copies of a General and No-Litigation Certificate. Following a discussion, Director Thrasher moved that the Board approve, and authorize the President or Vice President to execute, and the Board Secretary or Assistant Secretary to attest to the General and No-Litigation Certificate and all certificates and documents required by the Texas Attorney General to secure necessary approval of and to close the Series 2022 Road Bonds. Director Hubbard seconded said motion, which carried unanimously.

Ms. Landiak next presented to and reviewed with the Board a representation letter from McCall Gibson Swedlund & Barfoot PLLC, in connection with the District's audit report as presented in the offering documents for the Series 2022 Road Bonds. Following a discussion,

Director Thrasher moved to acknowledge receipt of same. Director Hubbard seconded said motion, which carried unanimously.

9. Authorize Submission of Transcript of Proceedings to the Attorney General's office, confirmation of the next Board Meeting date in advance of Series 2022 Road Bond closing for approval of an Agreed-Upon Procedures Report ("AUP"). Ms. Landiak discussed with the Board a tentative timetable for the Bond Sale, noting the proposed closing date of October 26, 2022, and related AUP Report. Following a discussion, Director Hubbard moved that the Board (i) authorize submission of the Transcript of Proceedings to the Office of the Texas Attorney General; (ii) schedule the next Board meeting date for October 25, 2022; and (iii) authorize McCall Gibson Swedlund Barfoot PLLC to prepare an AUP Report for review at the next meeting of the Board of Directors. Director Thrasher seconded said motion, which carried unanimously.

10. Amended District Information Form ("ADIF"). Ms. Landiak presented to and reviewed with the Board copies of an ADIF to update the District's 2022 Tax Rate, a copy of which is attached hereto as Exhibit "B". Following a discussion, Director Thrasher moved to approve same, and authorize District counsel to file same in the property records of Rockwall County and with the Texas Commission on Environment Quality. Director Hubbard seconded said motion, which carried unanimously.

11. Engineer's Report. No formal report was heard.

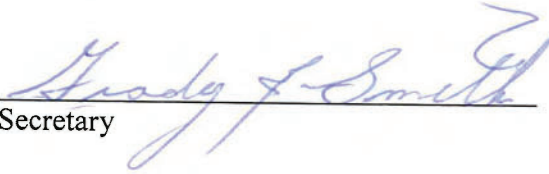
12. Developer's Report. No formal report was heard.

13. Bookkeeping Report. Ms. Galindo reviewed with the Board copies of a Bookkeeper's Report and updated engagement letter from Dye & Toverly, LLC dated September 27, 2022, copies of which are attached hereto as Exhibit "C". Following a discussion, Director Smith moved that the Board approve the bookkeeping report, and authorize payment of bills presented by checks drawn on the District's accounts. Director Hubbard seconded said motion, which carried unanimously.

14. Tentative Date for Next Meeting. Upon motion duly made, seconded and unanimously carried, the Board elected to schedule the next Board meeting on Tuesday, October 25, 2022, or until further notice.

15. Adjourn. There being no further business to conduct, Director Hubbard moved that the Board adjourn at 6:50 p.m. Director Skinner seconded said motion, which carried unanimously.

APPROVED AND ADOPTED this 25th day of October, 2022.


Secretary

