

MINUTES OF MEETING  
OF THE  
BOARD OF DIRECTORS

THE STATE OF TEXAS §

COUNTY OF ROCKWALL §

ROCKWALL COUNTY MUNICIPAL UTILITY DISTRICT NO. 9 §

The Board of Directors (the "Board") of Rockwall County Municipal Utility District No. 9 (the "District") met in regular session, open to the public, on Tuesday, April 25, 2023, at 6:00 p.m., at 1549 Laguna Drive, Rockwall, Texas 75087, an official meeting place outside the boundaries of the District. The roll was called of the members of the Board to-wit:

Thaddeus James Parker	President
Andrea Brandon Roland	Vice President
Jennifer Lynne Clark	Secretary
Megan Alexander	Assistant Secretary
Richard Helge	Assistant Secretary

All members of the Board were present at the commencement of the meeting, with the exception of Director Parker who arrived later, as noted. Also present were: Mr. Ryan Nesmith and Mr. Luisenrique Aranda Beyer of Robert W. Baird & Co Inc., Mr. Ishmael Machoka, P.E. of LJA Engineering, Inc.; Ms. Stefani Chastain of Dye & Toverly, LLC; and Mr. Scott Eidman, attorney, Mr. Jake Hockett, attorney and Ms. Genny Lutzell, paralegal of Winstead PC.

The meeting was called to order at 6:01 p.m., and evidence was presented that public notice of such meeting had been given as required by law.

1. Public Communications and Comments. The Board opened the meeting to public communication and comments. After noting that there were no members of the public present, the Board closed the public communication and comment session of the meeting.

2. Minutes of March 28, 2023 Board of Directors Meeting. Following a discussion, Director Clark moved that the Board approve the March 28, 2023 minutes, as transcribed. Director Alexander seconded said motion, which carried unanimously.

Director Parker entered the meeting here.

3. Preliminary Official Statement ("POS"), Set Sale Date, and authorize publication of Notice of Sale ("NOS") of Unlimited Tax Road Bonds, Series 2023 ("Series 2023 Road Bonds"). Mr. Nesmith presented to and reviewed with the Board copies of the proposed POS and NOS for the Series 2023 Road Bonds. Next, the Board discussed timing of the bond sale, and upon motion by Director Parker, seconded by Director Roland and unanimously carried, the Board (i) formally approved and authorized release of the POS, subject to final review by District

counsel; (ii) approved the NOS; and (iii) set the sale date for Series 2023 Road Bonds for May 23, 2023.

4. Authorize District consultants to prepare an Agreed Upon Procedures Report (“AUP Report”) in connection with the Series 2023 Road Bonds. Mr. Eidman discussed the matter with the Board. Following a discussion, Director Parker moved that the Board authorize McCall Gibson Swedlund & Barfoot PLLC to prepare an AUP Report in connection with the sale of Series 2023 Road Bonds. Director Alexander seconded said motion, which carried unanimously.

5. Tax Exemptions. The Board deferred action on the matter.

6. Engineer Report. No formal report was heard.

7. Developer Report. Mr. Eidman presented to and reviewed with the Board copies of an Agreement for the Construction and Purchase of Facilities and Assignment of Reimbursements by and between First Guaranty Bank, Southstar Woodcreek Developer, and the District, a copy of which is attached hereto as Exhibit “B”. Following a discussion, Director Parker moved that the Board approve said Agreement. Director Alexander seconded said motion, which carried unanimously.

8. Bookkeeping Report. Ms. Chastain reviewed with the Board copies of a Bookkeeper’s Report, a copy of which is attached hereto as Exhibit “C”. Next, Ms. Chastain presented to and reviewed with the Board copies of an updated depository list, a copy of which is attached hereto as Exhibit “D”. Following a discussion, Director Alexander moved that the Board approve the bookkeeping report, authorize payment of bills, and approve the updated depository list. Director Alexander seconded said motion, which carried unanimously.

9. Arbitrage Compliance Specialists Engagement Letter. Mr. Eidman presented to and reviewed a proposed engagement letter for arbitrage compliance services to the Board, a copy of which is attached hereto as Exhibit “E”. Following a discussion, Director Alexander moved that the Board approve same. Director Clark seconded said motion which carried unanimously.

7. There being no further business to conduct, Director Clark moved that the meeting be adjourned at 6:29 p.m., until further call. Director Alexander seconded said motion, which carried unanimously.

APPROVED AND ADOPTED this 23rd day of May, 2023.

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Secretary

