

ROCKWALL COUNTY MUNICIPAL UTILITY DISTRICT NO. 8

TO: THE BOARD OF DIRECTORS OF ROCKWALL COUNTY MUNICIPAL UTILITY DISTRICT NO. 8 AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given pursuant to VTCA, Government Code §551, that the Board of Directors of **Rockwall County Municipal Utility District No. 8** (“District”) will hold a special meeting on **Tuesday, November 28, 2023 at 4:15 pm at the Hampton Inn at 1549 Laguna Drive, Rockwall, Texas 75087** for the following purposes:

1. Call to order;
2. Public communications and comments;
3. Approve Minutes of October 24, 2023 Board of Directors meeting;
4. Hear report from Financial Advisor, and take any action as may be necessary;
5. Open public bids and award sale of \$4,200,000 Unlimited Tax Utility Bonds, Series 2023 (“Series 2023 Utility Bonds”);
6. Consider the approval and authorization of execution of documents for the Series 2023 Utility Bonds, including but not limited to:
 - a. Bid awarding sale;
 - b. Bond Order;
 - c. Paying Agent/Registrar Agreement;
 - d. General and No-Litigation Certificate; and
 - e. All additional certificates and documents required to secure the necessary approval of and closing of the Series 2023 Utility Bonds;
7. Consider the authorization of submission of Transcripts of Proceedings to the Texas Attorney General, confirmation of the next Board meeting date in advance of bond closing for approval of Agreed Upon Procedures Reports, and take any action as may be necessary related thereto;
8. Consider review and approve engagement letters with Arbitrage Compliance Specialists, Inc.;
9. Hear report from engineer, including authorization of advertisements for construction of additional District improvement projects as may be necessary, award construction contracts, approve pay estimates or change orders relating to on-going projects, approval and acceptance of final projects and conveyances relating to such projects, approve joint facility agreements and hear all engineering related updates and take any action as may be necessary;
10. Hear report from developer and take any action in connection with subdivision plat approval, reimbursement agreements or assignments thereunder or other development related items;

11. Review and approve bookkeeping and tax collection reports, and take any action on bookkeeping related matters including quarterly investment reports; investment recommendations; new account related matters; updated list of designated banks; revisions to engagement letter for bookkeeping services; and authorize release of checks as noted on report;
12. Adjournment.

Dated: November 21, 2023.



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A handwritten signature in blue ink, appearing to read "Ross S. Martin", is written over a horizontal line.

Ross S. Martin, Attorney for District

The Board of Directors may enter into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action, decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.