

ROUND ROCK MUNICIPAL UTILITY DISTRICT NO. 1

TO: THE BOARD OF DIRECTORS OF ROUND ROCK MUNICIPAL UTILITY DISTRICT NO. 1
AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given pursuant to Section 551 of the Texas Government Code, that the Board of Directors of Round Rock Municipal Utility District No. 1 will hold a special Board meeting at 11:30 a.m. on Thursday, November 16, 2023, for the purposes stated herein. Members of the Board and members of the public may attend the meeting in person at KB Homes Office, 10800 Pecan Park, Suite 200, Austin, Texas 78750.

1. Public communications and comments;
2. Review and approve Minutes of October 11, 2023 Board of Directors meeting;
3. Open public bids and award the sale of \$12,000,000 Series 2023 Unlimited Tax Road Bonds ("Series 2023 Road Bonds");
4. Approve and authorize execution of Series 2023 Road Bonds documents, including but not limited to: (i) Bond Order; (ii) Paying Agent/Registrar Agreement; and (iii) General and No Litigation Certificate and all additional certificates and documents required by the Texas Attorney General to secure necessary approval of and to close the Series 2023 Road Bonds;
5. Authorize preparation and release of Final Official Statement in connection with Series 2023 Road Bonds;
6. Authorize submission of Transcript of Proceedings to the Texas Attorney General's office, confirm tentative Board meeting date in connection with Series 2023 Road Bonds closing, and take any further actions necessary in conjunction with the Series 2023 Road Bonds;
7. Confirm engagement of Arbitrage Compliance Specialists, Inc. in connection with compliance services for the Series 2023 Road Bonds;
8. Review and approve Carlson, Brigance & Doering, Inc.'s Engineering Services Agreement for preparation of the application for the Series 2023 Road Bonds;
9. Discuss status and, if timely, consider and approve an Order Authorizing Application for Approval of Project and First Utility Bond Issue by the Texas Commission on Environmental Quality and Requesting Waivers in connection with the District's proposed Unlimited Tax Utility Bond issue and take other actions as may be necessary;
10. Review and adopt Updated Order Adopting Code of Ethics, Travel Expense Policy and certain other matters which includes the increase in the director's per diem pursuant to HB 2815, 88th Regular Legislative Session;
11. Review and approve Amended District Information Form to reflect new form required by HB 2815, 88th Legislature and to reflect current tax rate and authorize filing with the TCEQ and Williamson County;
12. Review and approve McCall Gibson Swedlund Barfoot PLLC's representation letter;
13. Update from the developer as it relates to the status of development within the District;
14. Update with respect to communications with the City of Round Rock regarding future bonds;
15. Hear engineer's report, review any needed plat approvals, pay applications or change orders under existing contracts, and if timely, take any necessary actions with respect to any plan or plat approvals, authorize any additional formal bidding for construction contracts for additional phases of development, subject to receipt of necessary approvals, review of bids received and recommendation letters from engineer as to award of contracts, award of contracts and authorize notice to proceed, authorize partial or final acceptance of any projects and action with regard to substantial completion or final completion of any on-going contracts, general discussions with regard to construction and bond services and take necessary action with respect thereto;
16. Review and approve Cash Activity Report and related payments, approve necessary fund transfers, and take further action with regard to any additional reporting or budget related matters;
17. Hear Operations Report and take any necessary action with respect thereto;
18. Discuss the date for the next Board Meeting; and

19. Adjournment.

The Board of Directors will go into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.
Round Rock Municipal Utility District No. 1.



_____ 8th _____ day of _____ November _____, 2023 _____.

ROUND ROCK MUNICIPAL UTILITY DISTRICT NO. 1



Mitch Schwartz President