

EAST WALLER COUNTY MANAGEMENT DISTRICT

**TO: THE BOARD OF DIRECTORS OF EAST WALLER COUNTY MANAGEMENT DISTRICT
AND TO ALL OTHER INTERESTED PERSONS:**

Notice is hereby given, pursuant to Section 551 of the Texas Government Code, that the Board of Directors of East Waller County Management District will hold a Special Meeting on October 8, 2024 at 10:00 a.m. at R.G. Miller Engineers, Inc., 1080 Eldridge Pkwy. Suite 600, Houston, TX 77077, for the following purposes:


1. Public communication and comments;
2. Discuss the resignation of Director Barrow and discuss potential new Director;
3. If timely, adopt Order Appointing Director and confirm receipt of Statement of Officer form and administer Oath of Office;
4. If a new Director is appointed, re-elect officers;
5. Acknowledgement of financial advisor MSRB G-42 disclosures in connection with the Special Assessment Revenue Bonds, Series 2024 (Sofi Lakes Sections 1 and 2 Project);
6. Acknowledgement of financial advisor Preliminary Limited Offering Memorandum Letter in connection with the Special Assessment Revenue Bonds, Series 2024 (Sofi Lakes Sections 1 and 2 Project);
7. Discuss timeline for proposed bond issuance and take any necessary action with respect thereto;
8. Update with respect to the Wholesale Agreement for Water and Wastewater with Rayyan Water and take any necessary action with respect thereto;
9. Update on status of Water and Wastewater Services and take any necessary action with respect thereto;
10. Hear engineer's report, review any needed plat approvals, pay applications or change orders under existing contracts, and if timely, take any necessary actions with respect to any plan or plat approvals, authorize any additional formal bidding for construction contracts for additional phases of development, subject to receipt of necessary approvals, review of bids received and recommendation letters from engineer as to award of contracts, award of contracts and authorize notice to proceed, authorize partial or final acceptance of any projects and action with regard to substantial completion or final completion of any on-going contracts, general discussions with regard to construction and bond services and take necessary action with respect thereto;
11. Discuss the next proposed meeting date; and
12. Adjournment.

The Board of Directors will go into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.

EXECUTED this 4th day of October, 2024.

EAST WALLER COUNTY MANAGEMENT DISTRICT




Matt McPhail, Attorney for the District
East Waller County Management District