

## **EAST WALLER COUNTY MANAGEMENT DISTRICT**

### **TO: THE BOARD OF DIRECTORS OF EAST WALLER COUNTY MANAGEMENT DISTRICT AND TO ALL OTHER INTERESTED PERSONS:**

Notice is hereby given, pursuant to Section 551 of the Texas Government Code, that the Board of Directors of East Waller County Management District will hold a Special Meeting on July 10, 2025 at 12:00 p.m. at R.G. Miller Engineers, Inc., 1080 Eldridge Pkwy. Suite 600, Houston, TX 77077, for the following purposes:

1. Public communication and comments;
2. Review and approve Minutes of June 12, 2025, June 17, 2025 and July 1, 2025 Board of Directors' meeting;
3. Conduct public hearing regarding proposed assessments on land within Sections 1 and 2 of the District, a Service and Assessment Plan, and Sections 1 and 2 Assessment Roll;
4. Consider, review and adopt Assessment Order approving Service and Assessment Plan and levying Assessments on land within Sections 1 and 2 of the District;
5. Consider review and adopt an Order Authorizing the Issuance of East Waller County Management District Special Assessment Revenue Bonds, Series 2025 (Sofi Lakes Sections 1 and 2 Project) (the "Sofi Lakes Sections 1 and 2 Project Bonds") in accordance with the terms of that certain Indenture of Trust; approving and authorizing the execution of the Indenture of Trust, authorizing a final Limited Offering Memorandum pertaining to the issuance of Sofi Lakes Sections 1 and 2 Project Bonds; approving a Bond Purchase Agreement; providing an effective date and containing other matters related to the Sofi Lakes Sections 1 and 2 Project Bonds;
6. Consider review and approve any and all documents or other agreements needed to close the sale of the Sofi Lakes Sections 1 and 2 Project Bonds, including the Construction, Funding, and Acquisition Agreement and Continuing Disclosure Agreement of the Issuer and agreement for collection of assessments, if timely or necessary, and authorize the filing of the transcript for the Sofi Lakes Sections 1 and 2 Project Bonds with the Attorney General;
7. Consider, review and approve Amended District Information Form, and authorize filing of same;
8. Acknowledgement and approval of agreements related to Developer's funding and loan documentation with Trez Capital, including but not limited to collateral assignment agreements;
9. Review and approve proposal from McCall Gibson Swedlund Barfoot PLLC's relating to the agreed-upon procedures for the Sofi Lakes Sections 1 and 2 Project Bonds;
10. If timely, review and approve Tax Assessment and Collection Agreement with Waller County for appraisal and collection of District taxes and assessments and authorize execution of agreement;
11. If timely, discuss acceptance of the transfer of proposed water treatment and wastewater treatment sites and approval of any easements or additional actions related to the same;
12. Review and approve administrative bookkeeping items including authorizing the release of checks and payments included in such; authorizing the opening of any additional bank accounts (and approval of new signature cards relating to such accounts) with respect to proposed investments, collateral agreements as may be necessary and taxes and approval of any additional financial reporting or budget related matters and take any additional action as may be necessary;
13. Update from the developer as it relates to the status of development within the District;
14. Hear engineer's report, review any needed plat approvals, pay applications or change orders under existing contracts, and if timely, take any necessary actions with respect to any plan or plat approvals, authorize any additional formal bidding for construction contracts for additional phases of

development, subject to receipt of necessary approvals, review of bids received and recommendation letters from engineer as to award of contracts, award of contracts and authorize notice to proceed, authorize partial or final acceptance of any projects and action with regard to substantial completion or final completion of any on-going contracts, proposed easements, general discussions with regard to construction and bond services and take necessary action with respect thereto;

15. Discuss the next proposed meeting date; and
16. Adjournment.

The Board of Directors will go into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.

EXECUTED this 3<sup>rd</sup> day of July, 2025.

