

## **EAST LAKE HOUSTON MANAGEMENT DISTRICT**

TO: THE BOARD OF DIRECTORS OF EAST LAKE HOUSTON MANAGEMENT DISTRICT AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given pursuant to Texas Government Code §551, that the Board of Directors of East Lake Houston Management District (“District”) will hold a special meeting on Thursday, August 7, 2025, at 12:00 noon at Arete Real Estate & Development Company, 340 N. Sam Houston Parkway, Suite 140, Houston, Texas 77060. The Board will discuss and, if appropriate, act upon the following items:

1. Public communications and comments;
2. Review and approve Minutes of the July 31, 2025, Board of Directors Meeting;
3. Continue public hearing regarding proposed assessments on land within the Crosby Terrace Improvement Area of the District, a Service and Assessment Plan, and Crosby Terrace Assessment Roll;
4. Consider, review and adopt Assessment Order approving Service and Assessment Plan and levying Assessments on land within the Crosby Terrace Improvement Area of the District;
5. Consider review and adopt an Order Authorizing the Issuance of East Lake Houston Management District Special Assessment Revenue Bonds, Series 2025A (Crosby Terrace Improvement Area Project) (the “Crosby Terrace Project Bonds”) in accordance with the terms of that certain Indenture of Trust; approving and authorizing the execution of the Indenture of Trust, authorizing a final Limited Offering Memorandum pertaining to the issuance of Crosby Terrace Project Bonds; approving a Bond Purchase Agreement; providing an effective date and containing other matters related to the Crosby Terrace Project Bonds;
6. Consider review and approve any and all documents or other agreements needed to close the sale of the Crosby Terrace Project Bonds, including the Construction, Funding, and Acquisition Agreement and Continuing Disclosure Agreement of the Issuer and agreement for collection of assessments, if timely or necessary, and authorize the filing of the transcript for the Crosby Terrace Project Bonds with the Attorney General;
7. Consider additional discussion regarding the Crosby Terrace Project Bonds and take any other action as may be necessary or appropriate related thereto;
8. Hear report from developer and take any action in connection with plat approval, reimbursement agreements, addition of lands, or assignments thereunder, or other development related items;
9. Consider review and acceptance of engineer’s report, and take any action necessary or appropriate;
  - a. Status of construction projects within the District;
  - b. Consider authorizing preparation of construction plans/specifications for water, sewer, paving and recreational facilities or repair/modification of existing facilities;
  - c. Consider approval/ratification of construction plans and specifications;
  - d. Consider approval/ratification of advertising for bids for contract(s);
  - e. Consider approval/ratification of award of construction contract(s);

- f. Consider approval/ratification of contractor pay estimates, change orders and engineering fee statements;
  - g. Consider acceptance of certificate of completion and authorize final acceptance of facilities; and
  - h. Consider assignment of construction contracts.
10. Discuss tentative date for next meeting; and
11. Adjournment.

The Board of Directors may enter into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action, decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.

EXECUTED this 1<sup>st</sup> day of August, 2025.



EAST LAKE HOUSTON MANAGEMENT  
DISTRICT

A handwritten signature in blue ink, which appears to read "Ross S. Martin", is written over a horizontal line.

Ross S. Martin, Attorney for the District