

**NOTICE CALLING CONFIRMATION, DIRECTORS, AND APPROVING
ENGINEERING REPORTS, AND CALLING UTILITY BOND ELECTION,
UTILITY REFUNDING BOND ELECTION, ROAD BOND ELECTION, ROAD
REFUNDING BOND ELECTION, PARK AND RECREATIONAL FACILITIES
BOND ELECTION, PARK AND RECREATIONAL FACILITIES REFUNDING
BOND ELECTION, AND MAINTENANCE TAX ELECTION**

Notice is hereby given that Rivina Municipal Utility District of Williamson County (sometimes referred to as the "District"), will hold an election on May 2, 2026, between the hours of 7:00 a.m. and 7:00 p.m. at the location set forth in the attached Order Calling Confirmation, Directors, and Approving Engineering Reports, and Calling Utility Bond Election, Utility Refunding Bond Election, Road Bond Election, Road Refunding Bond Election, Park and Recreational Facilities Bond Election, Park and Recreational Facilities Refunding Bond Election, and Maintenance Tax Election:

**ORDER CALLING CONFIRMATION, DIRECTORS, AND APPROVING
ENGINEERING REPORTS, AND CALLING UTILITY BOND ELECTION, UTILITY
REFUNDING BOND ELECTION, ROAD BOND ELECTION, ROAD REFUNDING
BOND ELECTION, PARK AND RECREATIONAL FACILITIES BOND ELECTION,
PARK AND RECREATIONAL FACILITIES REFUNDING BOND ELECTION, AND
MAINTENANCE TAX ELECTION**

THE STATE OF TEXAS §

COUNTY OF WILLIAMSON §

RIVINA MUNICIPAL UTILITY DISTRICT OF WILLIAMSON COUNTY §

The Temporary Board of Directors (“Board” or “Board of Directors”) of Rivina Municipal Utility District of Williamson County (“District”) met in special session, open to the public within the boundaries of the District on February 5, 2026 11:00 a.m., whereupon the roll was called of the members of the Board of Directors, to-wit:

| | |
|---------------------|---------------------|
| Clarke Nolley | President |
| Lance Jenkins | Vice President |
| Hunter Chamberlain | Secretary |
| Albert Bedia | Assistant Secretary |
| Julie Kerr (Phipps) | Assistant Secretary |

All members of the Board were present.

WHEREUPON, among other business conducted by the Board, Director Chamberlain introduced the Order set out below and moved its adoption, which motion was seconded by Director Nolley, and after a full discussion and the question being put to the Board of Directors, said motion was carried by the following vote:

"Aye" 5; "No" 0.

The Order this adopted is as follows:

WHEREAS, Rivina Municipal Utility District of Williamson County (the "District") is a body politic and corporate and a governmental agency of the State of Texas, created by the Texas Commission on Environmental Quality on June 13, 2025 is governed by and operates under Chapters 49 and 54 of the Texas Water Code, as amended and the provisions of Article III, Section 52 and Article XVI, Section 59 of the Texas Constitution;

WHEREAS, pursuant to the terms and provisions of Chapter 49 of the Texas Water Code, as amended, and the provisions of the Texas Election Code, as amended, the Board has determined that it is appropriate to conduct a confirmation election for the District, based on the boundaries of the District as set forth in the Exhibit "A" attached hereto, in conjunction with an election of a permanent Board of Directors;

WHEREAS, there has been filed with the District, open to inspection by the public, a January 18, 2025 engineer's report covering the utility works, improvements, facilities, plants, equipment and appliances to be purchased, constructed or otherwise acquired and constructed by the District and the property, contract rights, rights of use, and interests in property to be purchased or otherwise acquired, as well as the estimated cost of all the foregoing, together with maps, plats, profiles and data showing and explaining the report, and the report has been carefully considered by the Board and has been fully approved by the Board;

WHEREAS, said utility works, improvements, facilities, plants, equipment, appliances, property, contract rights, rights of use and interests in property are designed and intended to furnish a waterworks system, a sanitary sewer system, a drainage and storm sewer system;

WHEREAS, the January 18, 2025 engineer's report and January 5, 2026 Bond Authorization Report heretofore filed contains an estimate of the cost of the purchase, construction or other acquisition of the proposed utility works, improvements, facilities, purchase or other acquisition of property, contract rights, rights of use and interests in property, and an estimate of expenses incident thereto, as follows:

DISTRICT PROJECTED UTILITY BOND AUTHORIZATION REQUIREMENT

| Construction Costs | District Share of Costs ⁽¹⁾⁽²⁾ | % of CC | % of BIR |
|---|--|-----------------|-----------------|
| A. Master District Facilities | | | |
| 1. Major Clearing & Grading Improvements | \$ 123,000 | 0.24% | 0.18% |
| 2. Major Water Distribution Improvements | \$ 8,173,118 | 15.91% | 11.96% |
| 3. Major Sanitary Sewer Improvements | \$ 10,525,782 | 20.49% | 15.40% |
| 4. Major Storm Drainage Improvements | \$ 4,602,397 | 8.96% | 6.73% |
| B. Developer Facilities | | | |
| 1. On-site Water Distribution Improvements | \$ 7,471,814 | 14.55% | 10.93% |
| 2. On-site Sanitary Sewer Improvements | \$ 8,500,561 | 16.55% | 12.44% |
| 3. On-site Storm Drainage Improvements | \$ 10,732,608 | 20.90% | 15.70% |
| C. Miscellaneous Expenses and Fees | | | |
| 1. Miscellaneous Expenses and Fees | \$ 1,232,990 | 2.40% | 1.80% |
| TOTAL CONSTRUCTION COSTS | \$ 51,362,269 | 100.00% | 75.14% |
| Non-Construction Costs | District Share | % of NCC | % of BIR |
| A. Legal Fees | \$ 1,708,873 | 10.06% | 2.50% |
| B. Fiscal Agent Fees | \$ 1,367,099 | 8.05% | 2.00% |
| C. Interest Costs | | | |
| 1. Capitalized Interest (Average of 1 Year at 6.0%) | \$ 4,101,296 | 24.14% | 6.00% |
| 2. Developer Interest (Based on Construction Costs-2 Years at 6.0%) | \$ 6,163,472 | 36.27% | 9.02% |
| D. Bond Discount | \$ 2,050,648 | 12.07% | 3.00% |
| E. Creation Costs | \$ 100,000 | 0.59% | 0.15% |
| F. Bond Issuance Costs | \$ 282,035 | 1.66% | 0.41% |
| G. Organization and Operating Costs | \$ 500,000 | 2.94% | 0.73% |
| H. Bond Application Reports | \$ 480,000 | 2.82% | 0.70% |
| I. TCEQ Bond Issuance Fee | \$ 170,887 | 1.01% | 0.25% |
| J. Attorney General Bond Issuance Fee | \$ 68,355 | 0.40% | 0.10% |
| TOTAL NON-CONSTRUCTION COSTS | \$ 16,992,666 | 100.00% | 24.86% |
| TOTAL BOND ISSUE REQUIREMENT | \$ 68,354,934 | | |
| TOTAL BOND AUTHORIZATION RECOMMENDATION⁽³⁾ \$ 295,500,000 | | | |

⁽¹⁾ District Costs are calculated based on the OPC prepared by Kimley-Horn dated 01/05/2026.

⁽²⁾ Costs include construction, land, testing, engineering, survey, fees, and contingency.

⁽³⁾ Includes inflation of 5.0% for 30 years.

WHEREAS, the above utility bond issue cost is an estimate only and the actual improvements and the costs thereof may change based upon actual requirements as development occurs within the District, and the Board reserves the right to authorize amendments to the engineer's report, after its approval, to reallocate costs and make such other changes as necessary to meeting the changing requirements of the District;

WHEREAS, the Board finds that the above estimate of \$295,500,000 is reasonable and proper and hereby approves the same and all items thereof;

WHEREAS, the Board has determined that the engineer's report should be approved and an election should be held for the purpose of submitting a proposition on the issuance of the District's utility bonds in the total aggregate amount of \$295,500,000 and the levying and collecting of an annual ad valorem tax to support the issuance of such utility bonds;

WHEREAS, the Board has determined that an election should be held for the purpose of submitting a proposition on the issuance of the District's utility refunding bonds in the total aggregate amount of \$369,375,000 to cover the total amount of the utility bonds to be refunded plus costs related to the issuance of the refunding bonds and the levying and collecting of an annual ad valorem tax to support the issuance of such utility refunding bonds;

WHEREAS, there has been filed with the District, open to inspection by the public, a January 18, 2025 engineer's report covering the roadway system, improvements, facilities, plants, equipment and appliances to be purchased, constructed or otherwise acquired and constructed by the District and the property, contract rights, rights of use, and interests in property to be purchased or otherwise acquired, as well as the estimated cost of all the foregoing, together with maps, plats, profiles and data showing and explaining the report, and the report has been carefully considered by the Board and has been fully approved by the Board;

WHEREAS, said works, improvements, facilities, plants, equipment, appliances, property, contract rights, rights of use and interests in property are designed and intended to furnish a roadway system;

WHEREAS, the January 18, 2025 engineer's report and January 6, 2026 Bond Authorization Report heretofore filed contains an estimate of the cost of the purchase, construction or other acquisition of the proposed works, improvements, facilities, purchase or other acquisition of property, contract rights, rights of use and interests in property, and an estimate of expenses incident thereto, as follows:

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DISTRICT PROJECTED ROAD BOND AUTHORIZATION REQUIREMENT

| Construction Costs | District Share of Costs ⁽¹⁾⁽²⁾ | % of CC | % of BIR |
|---|--|-----------------|-----------------|
| A. Master District Facilities | | | |
| 1. Major Clearing & Grading Improvements | \$ 666,317 | 2.05% | 1.57% |
| 2. Major Roadway Improvements | \$ 8,033,331 | 24.71% | 18.93% |
| B. Developer Facilities | | | |
| 1. On-site Clearing & Grading Improvements | \$ 5,234,776 | 16.10% | 12.33% |
| 2. On-site Roadway Improvements | \$ 17,348,056 | 53.35% | 40.88% |
| C. Miscellaneous Expenses and Fees | | | |
| 1. Miscellaneous Expenses and Fees | \$ 1,232,990 | 3.79% | 2.91% |
| TOTAL CONSTRUCTION COSTS | \$ 32,515,471 | 100.00% | 76.62% |
| Non-Construction Costs | District Share | % of NCC | % of BIR |
| A. Legal Fees | \$ 1,060,976 | 10.69% | 2.50% |
| B. Fiscal Agent Fees | \$ 848,781 | 8.55% | 2.00% |
| C. Interest Costs | | | |
| 1. Capitalized Interest (Average of 1 Year at 6%) | \$ 2,546,342 | 25.66% | 6.00% |
| 2. Developer Interest (Based on Construction Costs-2 Years at 6%) | \$ 3,901,856 | 39.32% | 9.19% |
| D. Bond Discount | \$ 1,273,171 | 12.83% | 3.00% |
| E. Bond Application Report Costs | \$ 100,000 | 1.01% | 0.24% |
| F. Bond Issuance Costs | \$ 150,000 | 1.51% | 0.35% |
| G. Attorney General Bond Issuance Fee | \$ 42,439 | 0.43% | 0.10% |
| TOTAL NON-CONSTRUCTION COSTS | \$ 9,923,565 | 100.00% | 23.38% |
| TOTAL BOND ISSUE REQUIREMENT | \$ 42,439,036 | | |
| TOTAL BOND AUTHORIZATION RECOMMENDATION⁽³⁾ \$ 183,500,000 | | | |

⁽¹⁾ District Costs are calculated based on the OPC prepared by Kimley-Horn dated 01/05/2026.

⁽²⁾ Costs include construction, land, testing, engineering, survey and contingency.

⁽³⁾ Includes inflation of 5.0% for 30 years.

WHEREAS, the above road bond issue cost is an estimate only and the actual improvements and the costs thereof may change based upon actual requirements as development occurs within the District, and the Board reserves the right to authorize amendments to the engineer's report, after its approval, to reallocate costs and make such other changes as necessary to meeting the changing requirements of the District;

WHEREAS, the Board finds that the above estimate of \$183,500,000 is reasonable and proper and hereby approves the same and all items thereof;

WHEREAS, the Board has determined that the engineer's report should be approved and an election should be held for the purpose of submitting a proposition on the issuance of the District's road bonds in the total aggregate amount of \$183,500,000 and the levying and collecting of an annual ad valorem tax to support the issuance of such road bonds;

WHEREAS, the Board has determined that an election should be held for the purpose of submitting a proposition of the issuance of the District's road refunding bonds in the total aggregate amount of \$229,375,000 to cover the total amount of road bonds to be refunded plus costs related to the issuance of the refunding bonds and the levying and collecting of an annual ad valorem tax to support the issuance of such road refunding bonds;

WHEREAS, there has been filed with the District, open to inspection by the public, January 18, 2025 engineer's report covering, with regard to park and recreational facilities in the District, works, improvements, facilities, equipment and appliances to be purchased, constructed or otherwise acquired and constructed by the District and the property, contract rights, rights of use, and interests in property to be purchased or otherwise acquired, as well as the estimated cost of all the foregoing, together with maps, plats, profiles and data showing and explaining the report, and the report has been carefully considered by the Board and has been fully approved by the Board;

WHEREAS, said works, improvements, facilities, equipment, appliances, property, contract rights, rights of use and interests in property regarding park and recreational facilities are designed and intended to furnish and improve park and recreational facilities in the District;

WHEREAS, the January 18, 2025 engineer's report heretofore filed contains an estimate of the cost of the purchase, construction, improvement or acquisition of the proposed works, improvements, facilities, purchase or other acquisition of property, contract rights, rights of use and interests in property regarding park and recreational facilities, and an estimate of expenses incident thereto, as follows:

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DISTRICT PROJECTED PARK BOND REQUIREMENTS

| Construction Costs | Total Eligible Costs | District Share of Costs ⁽¹⁾ | % of CC | % of BIR |
|---|----------------------|--|-----------------|-----------------|
| A. Facilities | | 100.00% | | |
| 1. Major Park Infrastructure | \$ 5,000,000 | \$ 5,000,000 | 100.00% | 75.12% |
| TOTAL CONSTRUCTION COSTS | \$ 5,000,000 | \$ 5,000,000 | 100.00% | 75.12% |
| Non-Construction Costs | | | | |
| | | District Share | % of NCC | % of BIR |
| A. Legal Fees | | \$ 166,400 | 10.05% | 2.50% |
| B. Fiscal Agent Fees | | \$ 133,120 | 8.04% | 2.00% |
| C. Interest Costs | | | | |
| 1. Capitalized Interest (Average of 1 Year at 6.0%) | | \$ 399,361 | 24.12% | 6.00% |
| 2. Developer Interest (Based on Construction Costs-2 Years at 6.0%) | | \$ 600,000 | 36.23% | 9.01% |
| D. Bond Discount | | \$ 199,681 | 12.06% | 3.00% |
| E. Bond Application Report Costs | | \$ 75,000 | 4.53% | 1.13% |
| F. Bond Issuance Costs | | \$ 75,799 | 4.58% | 1.14% |
| G. Attorney General Bond Issuance Fee | | \$ 6,656 | 0.40% | 0.10% |
| TOTAL NON-CONSTRUCTION COSTS | | \$ 1,656,017 | 100.00% | 24.88% |
| TOTAL BOND ISSUE REQUIREMENT | | \$ 6,656,017 | | |
| BOND AUTHORIZATION REQUIREMENT³ | | \$ 8,320,021 | | |

Footnotes

- (1) 100.00% of the eligible Facility Costs are projected to be reimbursed based on the taxable valuations shown on Table 9.
- (2) Costs include construction, land, testing, engineering, survey and contingency.
- (3) Total bond authorization requirement includes additional 25% contingency.

WHEREAS, the above parks and recreational facilities bond issue cost is an estimate only and the actual improvements and the costs thereof may change based upon actual requirements as development occurs within the District, and the Board reserves the right to authorize amendments to the engineer's report, after its approval, to reallocate costs and make such other changes as necessary to meeting the changing requirements of the District;

WHEREAS, the Board finds that the above estimate of \$8,320,021 is reasonable and proper and hereby approves the same and all items thereof;

WHEREAS, the Board has determined that the engineer's report should be approved and an election should be held for the purpose of submitting a proposition on the issuance of the District's park and recreational facilities bonds in the total aggregate amount of \$8,320,021 and the levying and collecting of an annual ad valorem tax to support the issuance of such park and recreational facilities bonds;

WHEREAS, the Board has determined that an election should be held for the purpose of submitting a proposition of the issuance of the District's park and recreational facilities refunding bonds in the total aggregate amount of \$10,400,027 to cover the total amount of bonds to be refunded plus costs related to the issuance of the refunding bonds and the levying and collecting of an annual ad valorem tax to support the issuance of such park and recreational facilities refunding bonds;

WHEREAS, this Board of Directors has determined that in accordance with Texas Election Code, Section 3.009(b)(5), based on market conditions at the time of adoption of this Order, the estimated tax rate if the debt obligations are authorized is \$1.20 per \$100 valuation;

WHEREAS, this Board of Directors has determined that in accordance with Texas Election Code, Section 3.009 (b)(7), the aggregate amount of the outstanding principal of the District's debt obligations as of the beginning of the District's fiscal year in which this election is ordered is \$0;

WHEREAS, this Board of Directors has determined that in accordance with Texas Election Code, Section 3.009 (b)(8), the aggregate amount of outstanding interest on debt obligations of the District as of the beginning of the District's fiscal year in which this election is ordered is \$0;

WHEREAS, this Board of Directors has determined that in accordance with Texas Election Code, Section 3.009 (b)(9), the ad valorem debt service tax rate for the District, as of the date of this Order, is \$0 per \$100 valuation of taxable property;

WHEREAS, pursuant to Section 49.107, Texas Water Code, as amended, the Board is of the opinion that it would be of benefit to the District to authorize the levy and collection of annual ad valorem taxes on all taxable property within the District to secure funds for operation and maintenance purposes and has determined that it is appropriate to conduct a maintenance tax election in conjunction with the confirmation election for the District, the election of a permanent Board of Directors, the utility bonds, the utility refunding bonds, the road bonds the road refunding bonds the recreational facilities bonds, the recreational facilities refunding bonds and to order said

elections;

WHEREAS, this Board of Directors wishes to proceed with the ordering of said elections.

BE IT ORDERED BY THE BOARD OF DIRECTORS OF Rivina Municipal Utility District of Williamson County THAT:

Section 1: The matters and facts set out in the preamble of this Order are hereby found and declared to be true and complete.

Section 2: An election shall be held on May 2, 2026, between the hours of 7:00 a.m. and 7:00 p.m. at all regular election day polling locations within Williamson County, Texas designated by the Williamson County Elections Administrator and approved by the Williamson County Commissioners Court, including the county's regular election precinct that serves the District, as required by Section 42.0621 of the Texas Election Code, such detailed list of election day polling places being set out in the attached Exhibit "B", at which time the election of permanent Directors and the following propositions shall be submitted to the voters:

PROPOSITION A

The Confirmation of the Creation of Rivina Municipal Utility District of Williamson County.

PROPOSITION B THIS IS A TAX INCREASE

"Shall the Board of Directors of Rivina Municipal Utility District of Williamson County be authorized to issue the bonds of said district in one or more issues or series in the maximum amount of \$295,500,000, maturing serially or otherwise in such installments as are fixed by said board over a period or periods not exceeding forty (40) years from their date or dates, bearing interest at any rate or rates, and to sell said bonds at any price or prices, provided that the net effective interest rate, on any issue or series of said bonds shall not exceed the maximum legal limit established by Section 1204.006, Texas Government Code, as amended, all as may be determined by the Board of Directors of said district, for the purpose or purposes of purchasing, constructing or otherwise acquiring a waterworks system, a sanitary sewer system and drainage and storm sewer system for said district and additions, extensions and improvements thereto and purchasing or otherwise acquiring any and all property, contract rights, rights of use, and interests in property necessary, appropriate or incident to the purchase, construction, or other acquisition of such waterworks system, sanitary sewer system, drainage and storm sewer system, and additions, extensions and improvements thereto, and for the additional purpose of paying all expenses in any manner incidental thereto and such expenses as are incidental to the organization, administration, and financing of the district which under applicable law may properly be paid from the proceeds of such bonds, and in

accordance with the engineer's report, and to provide for the payment of principal and of interest on such bonds by the levy and collection of a sufficient ad valorem tax upon all taxable property within said district for such a period of time as the board of directors determines, all as authorized by the constitution and laws of the State of Texas?"

**PROPOSITION C
THIS IS A TAX INCREASE**

"Shall the Board of Directors of Rivina Municipal Utility District of Williamson County be authorized to issue the bonds of said district in one or more issues or series in the maximum amount of \$369,375,000, maturing serially or otherwise in such installments as are fixed by said board over a period or periods not exceeding forty (40) years from their date or dates, bearing interest at any rate or rates, and to sell said bonds at any price or prices, provided that the net effective interest rate, on any issue or series of said bonds shall not exceed the maximum legal limit established by Section 1204.006, Texas Government Code, as amended, all as may be determined by the Board of Directors of said District, for the purpose of refunding bonds of the District previously issued for the purpose or purposes of purchasing, constructing or otherwise acquiring a waterworks system, a sanitary sewer system and drainage and storm sewer system for said district and additions, extensions and improvements thereto and purchasing or otherwise acquiring any and all property, contract rights, rights of use, and interests in property necessary, appropriate or incident to the purchase, construction, or other acquisition of such waterworks system, sanitary sewer system, drainage and storm sewer system, and additions, extensions and improvements thereto, and for the additional purpose of paying all expenses in any manner incidental thereto and such expenses as are incidental to the organization, administration, and financing of the district which under applicable law may properly be paid from the proceeds of such bonds, and in accordance with the engineer's report, and to provide for the payment of principal and of interest on such bonds by the levy and collection of a sufficient ad valorem tax upon all taxable property within said district without limit as to rate or amount for such a period of time as the board of directors determines, all as authorized by the constitution and laws of the State of Texas?"

**PROPOSITION D
THIS IS A TAX INCREASE**

"Whether or not the bonds of Rivina Municipal Utility District of Williamson County shall be issued in an amount not to exceed \$183,500,000, in conformity with the constitution and laws of the State of Texas, particularly Section 52 of Article III of the constitution and laws enacted pursuant thereto, for the purposes of constructing, maintaining and operating macadamized, graveled or paved roads and turnpikes, or in aid thereof, within the boundaries of said district, or to provide service to properties located within Rivina Municipal Utility District of Williamson

County, such bonds to be issued in one or more series or issues, to mature serially or otherwise not more than forty (40) years from their date and to bear interest at such rate or rates (not to exceed the maximum rate permitted by law at the time of issuance of the bonds) as in its discretion the board of directors of Rivina Municipal Utility District of Williamson County shall determine and shall ad valorem taxes be levied on all taxable property in said district subject to taxation for the purpose of paying the interest on said bonds and to provide a sinking fund for their redemption at maturity?

“The proceeds from the sale and delivery of said bonds shall be expended primarily for the construction of roadways, located within the boundaries of Rivina Municipal Utility District of Williamson County, or to provide service to properties located within Rivina Municipal Utility District of Williamson County; and to provide for the payment of capitalized interest, costs of issuance, costs of surveying, costs of creation of the district, costs of construction, acquisition or purchase as may be approved by the Board of Directors of Rivina Municipal Utility District of Williamson County; provided that if the amount expended for such construction and associated costs should be less than the amount estimated to be required therefor, the surplus may be used for any other lawful purpose as provided above.”

PROPOSITION E
THIS IS A TAX INCREASE

“Whether or not the bonds of Rivina Municipal Utility District of Williamson County shall be issued in an amount not to exceed \$229,375,000, in conformity with the constitution and laws of the State of Texas, particularly Section 52 of Article III of the constitution and laws enacted pursuant thereto, for the purposes of refunding bonds which were issued for the purpose of constructing, maintaining and operating macadamized, graveled or paved roads and turnpikes, or in aid thereof, within the boundaries of said district, or to provide service to properties located within Rivina Municipal Utility District of Williamson County, such refunding bonds to be issued in one or more series or issues, to mature serially or otherwise not more than forty (40) years from their date and to bear interest at such rate or rates (not to exceed the maximum rate permitted by law at the time of issuance of the bonds) as in its discretion the board of directors of Rivina Municipal Utility District of Williamson County shall determine and shall ad valorem taxes be levied on all taxable property in said district subject to taxation for the purpose of paying the interest on said refunding bonds and to provide a sinking fund for their redemption at maturity? ”

“The proceeds from the sale and delivery of said refunding bonds shall be expended to refund bonds which were initially expended primarily for the construction of roadways, located within the boundaries of Rivina Municipal Utility District of Williamson County, or to provide service to properties located within Rivina Municipal Utility District of Williamson County; and to provide for the payment

of capitalized interest, costs of issuance, costs of surveying, costs of creation of the district, costs of construction, acquisition or purchase as may be approved by the board of directors of Rivina Municipal Utility District of Williamson County; provided that if the amount expended for such construction and associated costs should be less than the amount estimated to be required therefor, the surplus may be used for any other lawful purpose as provided above.”

**PROPOSITION F
THIS IS A TAX INCREASE**

“Shall the Board of Directors of Rivina Municipal Utility District of Williamson County be authorized to issue the bonds of said district in one or more issues or series in the maximum amount of \$8,320,021 maturing serially or otherwise in such installments as are fixed by said board over a period or periods not exceeding forty (40) years from their date or dates, bearing interest at any rate or rates, and to sell said bonds at any price or prices, provided that the net effective interest rate, on any issue or series of said bonds shall not exceed the maximum legal limit established by Section 1204.006, Texas Government Code, as amended, all as may be determined by the Board of Directors of said district, for the purpose or purposes of purchasing, constructing, acquiring and improving park and recreational facilities for said district and additions, extensions and improvements thereto and purchasing or otherwise acquiring any and all property, contract rights, rights of use, and interests in property necessary, appropriate or incident to the purchase, construction, acquisition, or improvement of such park and recreational facilities, and additions, extensions and improvements thereto, and for the additional purpose of paying all expenses in any manner incidental thereto which under applicable law may properly be paid from the proceeds of such bonds, and in accordance with the engineer’s report, and to provide for the payment of principal and of interest on such bonds by the levy and collection of a sufficient ad valorem tax upon all taxable property within said district for such a period of time as the Board of Directors determines, all as authorized by the constitution and laws of the State of Texas?”

**PROPOSITION G
THIS IS A TAX INCREASE**

“Shall the Board of Directors of Rivina Municipal Utility District of Williamson County be authorized to issue the bonds of said district in one or more issues or series in the maximum amount of \$10,400,027 maturing serially or otherwise in such installments as are fixed by said board over a period or periods not exceeding forty (40) years from their date or dates, bearing interest at any rate or rates, and to sell said bonds at any price or prices, provided that the net effective interest rate, on any issue or series of said bonds shall not exceed the maximum legal limit established by Section 1204.006, Texas Government Code, as amended, all as may be determined by the board of directors of said district, for the purpose of refunding

bonds of the district previously issued for the purpose or purposes of purchasing, constructing, acquiring and improving park and recreational facilities for said district and additions, extensions and improvements thereto and purchasing or otherwise acquiring any and all property, contract rights, rights of use, and interests in property necessary, appropriate or incident to the purchase, construction, acquisition, or improvement of such park and recreational facilities, and additions, extensions and improvements thereto, and for the additional purpose of paying all expenses in any manner incidental thereto which under applicable law may properly be paid from the proceeds of such bonds, and in accordance with the engineer's report, and to provide for the payment of principal and of interest on such bonds by the levy and collection of a sufficient ad valorem tax upon all taxable property within said district without limit as to rate or amount for such a period of time as the Board of Directors determines, all as authorized by the constitution and laws of the State of Texas?"

**PROPOSITION H
THIS IS A TAX INCREASE**

Shall the Board of Directors of Rivina Municipal Utility District of Williamson County be authorized to assess, levy and collect annual ad valorem taxes not to exceed \$1.20 per \$100 of assessed valuation on all taxable property within said district amount to secure funds for operation and maintenance purposes, including but not limited to funds for planning, maintaining, repairing and operating all necessary plants, properties, facilities and improvements of the district and for paying costs of proper services, engineering and legal fees, and organization and administrative expenses, in accordance with the constitution and laws of the State of Texas, including particularly (but not by way of limitation) Section 49.107 of the Texas Water Code, as amended, together with all amendments and additions thereto?

Section 3: Applications for a place on the ballot may be submitted to the District c/o Winstead PC (Vicki Hahn), 600 W. 5th Street, Suite 900, Austin, Texas 78701 or via email to vhahn@winstead.com. Election and contact information may be found on the District's website at <https://www.winsteadspecialdistricts.com/williamson-county/rivina-municipal-utility-district-of-williamson-county>.

Section 4: The County Election Administrator will determine the types of ballots to be used in the District's May 2, 2026, elections which ballots shall conform to the requirements of the Texas Election Code and shall have printed thereon the following propositions as well as the names of the candidates listed below, in addition to instructions for marking such ballots:

RIVINA MUNICIPAL UTILITY DISTRICT OF WILLIAMSON COUNTY

**ORDER CALLING CONFIRMATION, DIRECTORS, AND APPROVING
ENGINEERING REPORTS, AND CALLING UTILITY BOND ELECTION, UTILITY
REFUNDING BOND ELECTION, ROAD BOND ELECTION, ROAD REFUNDING
BOND ELECTION, PARK AND RECREATIONAL FACILITIES BOND ELECTION,
PARK AND RECREATIONAL FACILITIES REFUNDING BOND ELECTION, AND
MAINTENANCE TAX ELECTION**

May 2, 2026

OFFICIAL BALLOT

**RIVINA MUNICIPAL UTILITY DISTRICT OF WILLIAMSON COUNTY
PROPOSITION A**

| | |
|---------|--|
| For | The Confirmation of the Creation of Rivina Municipal Utility District of Williamson County |
| Against | |

**Rivina Municipal Utility District of Williamson County
DIRECTORS**

Vote for none, one, two, three, four, or five directors.

- Lance Jenkins
- Albert Bedia
- Clarke Nolley
- D Julia Kerr
- Hunter Chamberlain

**RIVINA MUNICIPAL UTILITY DISTRICT OF WILLIAMSON COUNTY
PROPOSITION B**

| | |
|---------|--|
| For | THIS IS A TAX INCREASE -The Issuance of \$295,500,000 Utility Bonds and the Levy of Ad Valorem Taxes Sufficient to Pay the Principal of and Interest on the Debt Obligations will be Imposed to Pay for the Utility Bonds by Rivina Municipal Utility District of Williamson County |
| Against | |

**RIVINA MUNICIPAL UTILITY DISTRICT OF WILLIAMSON COUNTY
PROPOSITION C**

| | |
|---------|---|
| For | THIS IS A TAX INCREASE - The Issuance of \$369,375,000 Utility Refunding Bonds and the Levy of Ad Valorem Taxes Sufficient to Pay the Principal of and Interest on the Debt Obligations Will be Imposed to Pay for the Utility Refunding Bonds by Rivina Municipal Utility District of Williamson County |
| Against | |

**RIVINA MUNICIPAL UTILITY DISTRICT OF WILLIAMSON COUNTY
PROPOSITION D**

| | |
|---------|---|
| For | THIS IS A TAX INCREASE - The Issuance of \$183,500,000 Road Bonds and the Levy of Ad Valorem Taxes Sufficient to Pay the Principal of and Interest on the Debt Obligations Will be Imposed to Pay for the Road Bonds by Rivina Municipal Utility District of Williamson County |
| Against | |

**RIVINA MUNICIPAL UTILITY DISTRICT OF WILLIAMSON COUNTY
PROPOSITION E**

| | |
|---------|---|
| For | THIS IS A TAX INCREASE - The Issuance of \$229,375,000 Road Refunding Bonds and the Levy of Ad Valorem Taxes Sufficient to Pay the Principal of and Interest on the Debt Obligations Will be Imposed to Pay for the Road Refunding Bonds by Rivina Municipal Utility District of Williamson County |
| Against | |

**RIVINA MUNICIPAL UTILITY DISTRICT OF WILLIAMSON COUNTY
PROPOSITION F**

| | |
|---------|---|
| For | THIS IS A TAX INCREASE - The Issuance of \$8,320,021 Parks and Recreational Facilities Bonds and the Levy of Ad Valorem Taxes Sufficient to Pay the Principal of and Interest on the Debt Obligations Will be Imposed to Pay for the Parks and Recreational Facilities Bonds by Rivina Municipal Utility District of Williamson County |
| Against | |

**Rivina Municipal Utility District of Williamson County
PROPOSITION G**

| | |
|---------|--|
| For | THIS IS A TAX INCREASE - The Issuance of \$10,400,027 Parks and Recreational Facilities Refunding Bonds and the Levy of Ad Valorem Taxes Sufficient to Pay the Principal of and Interest on the Debt Obligations Will be Imposed to Pay for the Parks and Recreational Facilities Refunding Bonds by Rivina Municipal Utility District of Williamson County |
| Against | |

**Rivina Municipal Utility District of Williamson County
PROPOSITION H**

| | |
|---------|--|
| For | THIS IS A TAX INCREASE - The Imposition and Levy of a Maintenance Tax in an Amount not to Exceed \$1.20 per \$100/Assessed Valuation by Rivina Municipal Utility District of Williamson County. |
| Against | |

Section 5: A copy of this Order is on file and available for review in the District bond counsel's office, Winstead PC, 600 W. 5th Street, Suite 900, Austin, Texas 78701.

Section 6: Early voting by personal appearance shall be conducted at the Main Early Voting Location, 301 SE Inner Loop #104, Georgetown, Texas 78626 and the additional early voting locations on the dates and times designated by the Williamson County Elections office and attached hereto as Exhibit "C", all of which locations are designated as public places within Williamson County, Texas. The Williamson County Elections Administrator shall appoint qualified Clerks for early voting for said election. The early voting clerk's mailing address to which ballot applications and ballots to be voted by mail may be sent is 301 SE Inner Loop #104, Georgetown, Texas 78626.

Section 7: The election will be conducted under an Election Agreement and Contract for Election Services with Williamson County, Texas with the County Elections Administrator.

Section 8: Notice of the election shall be provided and the election held and conducted and returns made to this Board of Directors and canvassed all in accordance with the Texas Election Code, as modified by Chapters 49 and 54, Texas Water Code.

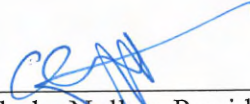
Section 9: All qualified resident electors of the District shall be entitled to vote in the election.

Section 10: The Secretary of the Board is hereby directed to cause notice of this election to be posted within the District and at such designated polling locations as required under the Texas Election Code.

[Signature page follows]

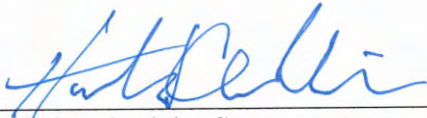
PASSED and APPROVED this 5th day of February 2026.

Rivina Municipal Utility District of Williamson
County



Clarke Nolley, President
Board of Directors

ATTEST:



Hunter Chamberlain, Secretary
Board of Directors

(DISTRICT SEAL)

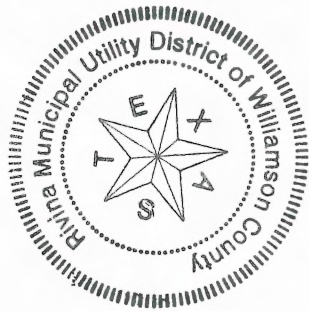


Exhibit "A"
[Boundaries of the District]

**LEGAL DESCRIPTION:
335.9 ACRES**

BEING A 335.9 ACRES TRACT OF LAND SITUATED IN THE THEOPHILUS W. MEDCALF SURVEY, ABSTRACT 412, WILLIAMSON COUNTY, TEXAS; AND BEING ALL OF PORTION OF A CALLED 335.84 ACRES TRACT OF LAND DESCRIBED TO GRBK EDGEWOOD LLC, AS SHOWN ON INSTRUMENT RECORDED UNDER DOCUMENT NO. 2024046669 OF THE OFFICIAL PUBLIC RECORDS OF WILLIAMSON COUNTY, TEXAS, (O.P.R.W.C.T.); AND BEING MORE PARTICULARLY DESCRIBED BY METES AND BOUNDS AS FOLLOWS:

BEGINNING AT A 1/2-INCH IRON ROD FOUND IN THE NORTHERLY RIGHT-OF-WAY LINE OF FM 3405, A VARIABLE WIDTH RIGHT-OF-WAY (NO RECORDING INFORMATION FOUND), SAME BEING THE SOUTHEAST BOUNDARY LINE OF SAID 335.84 ACRES TRACT, FOR THE WEST CORNER OF A CALLED 10.02 ACRES TRACT OF LAND DESCRIBED TO WILLIAM LUTHER PIERCE AND LISA KAY MUTH, WILLIAM LUTHER PIERCE AND JUDY ANN PIERCE REVOCABLE TRUST, AS SHOWN ON INSTRUMENT RECORDED UNDER DOCUMENT NO. 2011054284, O.P.R.W.C.T.;

THENCE, WITH SAID NORTHERLY RIGHT-OF-WAY LINE OF FM 3405 AND SAID SOUTHEAST BOUNDARY LINE OF THE 335.84 ACRES TRACT, SOUTH 63°23'48" WEST, A DISTANCE OF 696.45 FEET TO A 1/2-INCH IRON ROD WITH PLASTIC CAP STAMPED "KHA" SET, FOR THE SOUTH CORNER OF SAID 335.84 ACRES TRACT, SAME BEING THE EAST CORNER OF BELTORRE SUBDIVISION, A LEGAL SUBDIVISION, AS SHOWN ON PLAT RECORDED UNDER CAB. FF, SLIDE 94-99, O.P.R.W.C.T.;

THENCE, DEPARTING SAID NORTHERLY RIGHT-OF-WAY LINE OF FM 3405, WITH THE SOUTHWEST BOUNDARY LINE OF SAID 335.84 ACRES TRACT, SAME BEING THE NORTHEAST BOUNDARY LINE OF SAID BELTORRE SUBDIVISION, NORTH 22°00'29" WEST, A DISTANCE OF 2,195.21 FEET TO A 1/2-INCH IRON ROD WITH PLASTIC CAP STAMPED "BENDERO" FOUND, FOR THE NORTH CORNER OF SAID BELTORRE SUBDIVISION;

THENCE, CONTINUING WITH SAID SOUTHWEST BOUNDARY LINE OF THE 335.84 ACRES TRACT, SAME BEING THE NORTHWEST BOUNDARY LINE OF SAID BELTORRE SUBDIVISION, SOUTH 69°05'13" WEST, A DISTANCE OF 758.17 FEET TO A 1/2-INCH IRON ROD WITH RED PLASTIC CAP (ILLEGIBLE) FOUND, FOR THE EAST CORNER OF A CALLED 29.986 ACRES TRACT OF LAND DESCRIBED TO JHU-BELTORRE DEVELOPMENT, INC., AS SHOWN ON INSTRUMENT RECORDED UNDER DOCUMENT NO. 2023057245, O.P.R.W.C.T.; IN THE SOUTHWEST BOUNDARY LINE OF SAID 335.84 ACRES TRACT AND SAID NORTHWEST BOUNDARY LINE OF SAID BELTORRE SUBDIVISION;

THENCE, DEPARTING SAID NORTHWEST BOUNDARY LINE OF SAID BELTORRE SUBDIVISION, CONTINUING WITH SAID SOUTHWEST BOUNDARY LINE OF SAID 335.84 ACRES TRACT, SAME BEING THE NORTHEAST BOUNDARY LINE OF SAID 29.986 ACRES TRACT AND THE NORTHEAST BOUNDARY LINE OF A CALLED 37.68 ACRES TRACT OF LAND DESCRIBED TO DONNA STATION HAND AND ROBERT W. HAND, AS SHOWN ON INSTRUMENT RECORDED UNDER DOCUMENT NO. 2000085561, O.P.R.W.C.T.; NORTH 22°01'40" WEST, A DISTANCE OF 2,185.95 FEET TO 1/2-INCH IRON ROD FOUND, IN THE SOUTHEAST BOUNDARY LINE OF A CALLED 15.00 ACRES TRACT OF LAND DESCRIBED TO SRINIVAS REDDY THODATI AND MADHUMATHI THODATI, AS SHOWN ON INSTRUMENT RECORDED UNDER DOCUMENT NO. 2014100236, O.P.R.W.C.T.; FOR THE WEST CORNER OF SAID 335.84 ACRES TRACT, SAME BEING THE NORTH CORNER OF SAID 37.68 ACRES TRACT;

THENCE, WITH THE NORTHWEST BOUNDARY LINE OF SAID 335.84 ACRES TRACT, SAME BEING THE SOUTHEAST BOUNDARY LINE OF SAID 15.00 ACRES TRACT (2014100236), AND THE SOUTHEAST BOUNDARY LINE OF A CALLED 15.00 ACRES TRACT OF LAND DESCRIBED TO BRAHMANANDA REDDY THODATI AND LAVANYA PULICHINTHALA, AS SHOWN ON INSTRUMENT RECORDED UNDER DOCUMENT NO. 2014100230, O.P.R.W.C.T.; NORTH 67°55'12" EAST, A DISTANCE OF 633.30 FEET TO A CALCULATED POINT, FOR THE EAST CORNER OF SAID 15.00 ACRES TRACT (2014100230), SAME BEING THE SOUTH CORNER OF A CALLED 15.01 ACRES TRACT OF LAND DESCRIBED TO TEXAS MATERIALS GROUP, INC., AS SHOWN ON INSTRUMENT RECORDED UNDER DOCUMENT NO. 2024052379, O.P.R.W.C.T.; AND FROM WHICH A 1/2-INCH IRON ROD WITH PLASTIC CAP STAMPED "ALL STAR 5729" FOUND, BEARS NORTH 76°05'47" WEST, A DISTANCE OF 0.54 FEET.

THENCE, CONTINUING WITH THE NORTHWEST BOUNDARY LINE OF SAID 335.84 ACRES TRACT, SAME BEING THE SOUTHEAST BOUNDARY LINE OF SAID 15.01 ACRES TRACT AND THE SOUTHEAST BOUNDARY LINE OF A CALLED 47.80 ACRES TRACT OF LAND DESCRIBED TO KR2VS, LLC, AS SHOWN ON INSTRUMENT RECORDED UNDER DOCUMENT NO. 2019003602, O.P.R.W.C.T.; NORTH 66°31'57" EAST, A DISTANCE OF 1,069.35 FEET TO A 3/8-INCH IRON ROD FOUND, FOR THE EAST CORNER OF SAID 47.80 ACRES TRACT;

THENCE, CONTINUING WITH THE NORTHWEST BOUNDARY LINE OF SAID 335.84 ACRES TRACT, SAME BEING THE NORTHEAST BOUNDARY LINE OF SAID 47.80 ACRES TRACT, NORTH 21°48'00" WEST, A DISTANCE OF 380.09 FEET TO A 5/8-INCH IRON ROD FOUND, IN SAID NORTHEAST BOUNDARY LINE OF THE 47.80 ACRES TRACT, FOR THE SOUTH CORNER OF A CALLED 8.0 ACRES TRACT OF LAND DESCRIBED TO DAVID LOFTIN COOKSEY AND JUDY BETH RAGSDALE COOKSEY, AS SHOWN ON INSTRUMENT RECORDED UNDER VOL. 664, PG. 402, O.P.R.W.C.T.;

SURVEYOR'S NOTES:

BASIS OF BEARINGS IS THE TEXAS COORDINATE SYSTEM OF 1983, CENTRAL ZONE (4203). ALL COORDINATES AND DISTANCES SHOWN HEREON ARE SURFACE VALUES. THE SURFACE ADJUSTMENT FACTOR IS 1.00012. THE UNIT OF LINEAR MEASUREMENT IS U.S. SURVEY FEET.

Michael A. Montgomery II
MICHAEL A. MONTGOMERY II, R.P.L.S.
REGISTERED PROFESSIONAL
LAND SURVEYOR NO. 6890



LEGAL DESCRIPTION
335.9 ACRES
BEING A PORTION OF THE
THEOPHILUS W. MEDCALF SURVEY, ABSTRACT 412
WILLIAMSON COUNTY, TEXAS

Kimley»Horn

1014 JOLLYVILLE ROAD, CAMPUS IV SUITE 200, AUSTIN, TEXAS 78799 | TEL. NO. (512) 416-1771 | WWW.KIMLEY-HORN.COM

| | | | | | |
|-------|----------|------------|-----------|-------------|-----------|
| SCALE | DRAWN BY | CHECKED BY | DATE | PROJECT NO. | SHEET NO. |
| N/A | RFP | MM | 8/10/2024 | 06500706 | 1 OF 5 |

Exhibit "B"

[To be determined and provided by the County Elections Administrator]

Exhibit “C”

[To be determined and provided by the Williamson County Elections Administrator]

THE STATE OF TEXAS §
COUNTY OF WILLIAMSON §
RIVINA MUNICIPAL UTILITY DISTRICT OF WILLIAMSON COUNTY §

I, the undersigned Secretary of the Temporary Board of Directors of the Rivina Municipal Utility District of Williamson County, certify that the attached and foregoing is a true and correct copy of the Order Calling Confirmation, Directors, and Approving Engineering Reports, and Calling Utility Bond Election, Utility Refunding Bond Election, Road Bond Election, Road Refunding Bond Election, Park and Recreational Facilities Bond Election, Park and Recreational Facilities Refunding Bond Election, and Maintenance Tax Election, and an excerpt of the Minutes of the meeting of the Temporary Board of Directors showing adoption and passage thereof; and the original of said order and minute entry is on file in the District's Office.

Each of the duly chosen, qualified, and acting officers and members of the Board was notified officially and personally, in advance, of the time, place, and purpose of the aforesaid meeting, and said officers and members consented, in advance, to the holding of said meeting; said meeting was open to the public as required by law; and public notice of the time, place, and subject of said meeting was given as required by Texas Water Code Section 49.063, as amended, and Chapter 551, Texas Government Code, as amended.

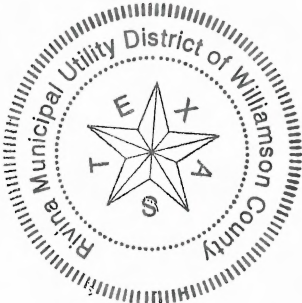
WITNESS MY HAND AND THE OFFICIAL SEAL OF THE DISTRICT THIS 5TH day of February 2026.

Rivina Municipal Utility District of Williamson County



Hunter Chamberlain, Secretary
Board of Directors

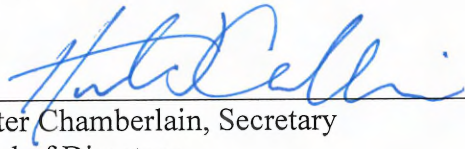
(DISTRICT SEAL)



All qualified voters of the District and the public shall be hereby advised to take Notice of said Election and the provisions set forth herein. Any questions in connection with this Notice and the Order included herewith may be directed to Mr. Ross Martin at Winstead PC, the District's bond counsel, at (214) 745-5353.

RELEASED FOR DISTRIBUTION ON FEBRUARY 5, 2026.

Rivina Municipal Utility District of Williamson
County



Hunter Chamberlain, Secretary
Board of Directors

(DISTRICT SEAL)

