

OVERLOOK MUNICIPAL UTILITY DISTRICT OF HAYS COUNTY

TO: THE BOARD OF DIRECTORS OF OVERLOOK MUNICIPAL UTILITY DISTRICT OF HAYS COUNTY AND TO ALL OTHER INTERESTED PERSONS:

Notice is hereby given pursuant to Texas Government Code, Section 551, that the Board of Directors of Overlook Municipal Utility District of Hays County will hold an special Meeting on May 11, 2026 at 11:00 a.m. at Gray Engineering, Inc., 8834 N. Capital of Texas Hwy., #140, Austin, 78759, a designated location outside the boundary of the District for the following purposes:

1. Public communication and comments;
2. Review and approve Minutes of March 25, 2026 Board of Directors meeting;
3. Review May 2, 2026 election returns and review and adopt an Order Declaring Results and Canvassing Utility Bond Election, Utility Refunding Bond Election, Road Bond Election, Road Refunding Bond Election, and Maintenance Tax Election and authorize filing such Order with Hays County and the Texas Commission on Environmental Quality ("TCEQ") and take any further action as may be necessary with regard to the canvassing of such election results;
4. Consideration and, if necessary, possible action with regard to existing financial advisors' agreement, including preparation of any formal Notice of Termination thereof;
5. Consider and approve engagement with Cedar Creek Municipal Advisors, LLC, as financial advisor to the District and execute related agreement;
6. Update from the developer as it relates to the status of development within the District;
7. Hear engineer's report, review any needed plat approvals, pay applications or change orders under existing contracts, and if timely, take any necessary actions with respect to any plan or plat approvals, authorize any additional formal bidding for construction contracts for additional phases of development, subject to receipt of necessary approvals, review of bids received and recommendation letters from engineer as to award of contracts, award of contracts and authorize notice to proceed, authorize partial or final acceptance of any projects and action with regard to substantial completion or final completion of any on-going contracts, general discussions with regard to construction and bond services and take necessary action with respect thereto;
8. Consider and adopt an Order Approving Investment Policy and Appointing an Investment Officer;
9. Review and approve Cash Activity Report and related payments, approve necessary fund transfers, and take further action with regard to any additional reporting or budget related matters;
10. Review and confirm annual renewal of insurance and bonds;
11. Discuss and confirm the next proposed meeting date; and
12. Adjournment.

The Board of Directors will go into Executive Session, if necessary and appropriate, pursuant to the applicable section of Subchapter D, Chapter 551, Texas Government Code Annotated, the Texas Open Meetings Act, on any matter that may come before the Board. No action decision or vote on any subject or matter may be taken unless specifically listed on the agenda for this meeting.

EXECUTED this 30th day of April 2026.

OVERLOOK MUNICIPAL UTILITY DISTRICT OF HAYS
COUNTY



Matt McPhail, Attorney for the District

